



AUSTRALIA  
 Level 2, 53 Walker Street  
 North Sydney NSW 2060  
 Phone: +61 2 8007 4790

UNITED STATES  
 111 Congress Ave, Suite 400  
 Austin TX 78701  
 Phone: +1 512 982 3626

DATASHEET

# STRATEX

*Strategic Project Portfolio  
 Planning and Execution*



*Achieve Strategic Objectives and increase Return on Investment by improving  
 Project Definition, Evaluation and Selection*

## WHAT IS STRATEX?

Stratex Online helps you select the optimal project portfolio for execution based on your strategic priorities.

- Identify and capture all ideas to effectively address identified risks and opportunities.
- Consistently score all proposals to select the most urgent, greatest benefit, lowest risk and the most strategically aligned initiatives.
- Consider all options and select your preferred option based on your unique weighting and constraints.
- Factor in the time value of money, best- and worst-case scenarios, and taxation implications.
- Identify cost components, dependencies and both internal and external activities to identify internal resource constraints.
- Create consistent financial analyses that produce comparable evaluation metrics including Net Present Value, Internal Rate of Return and Payback Period.
- Optimize your project portfolio to maximize ROI and minimize Risk.
- Ensure transparency, equity, efficiency and probity in project selection.
- Simplify, secure and accelerate the long-term capital planning process.



## CHALLENGE

## STRATEX SOLUTION

Prioritizing which investment proposals to progress.

Multi-dimensional **initiative scoring** provides a fair and objective basis for ranking of projects.

Choosing whether to replace an existing asset or invest in new technology.

Classification of initiatives by **investment reason** (eg sustenance, growth and compliance) to drive data collection and workflow.

Efficiently evaluating inconsistently defined business cases submissions.

**Financial Analysis templates** that consistently describe project CAPEX, OPEX and investment returns and produces standard financial KPI's including NPV, IRR and Payback period.

Collecting the right level of project detail in the right format at the right time to make the right decisions.

Highly configurable **scoring models** including heatmaps, qualitative assessments and qualitative KPI's per investment reason and project stage.

Getting necessary specialist input, endorsements and approvals.

**Digital collaborative workflow** and mobile approval for effective and timely decision making.

Collating spreadsheets of wishlist submissions in various formats and currencies.

A single **globally accessible database** with multi-lingual, region and currency support.

Analyzing candidate projects efficiently.

**Rich Analytics and dashboards** based on a single source of data with pivot, charting and export capabilities.

Rekeying data from portfolio planning into enterprise systems.

Full suite of API's for automated **integration to SAP** and other financial systems if required.

Selecting the wrong projects thereby failing to deliver corporate strategies including growth and net zero emissions targets.

**Business strategies** are cascaded down the organization structure, and projects explicitly aligned to area objectives.

Delivering projects on-schedule, on-budget, to scope with constrained human and financial resources.

Project **work breakdown structure** and activity dependencies are identified, and resources assigned to ensure capacity constraints are monitored.

User access and permissions not aligned.

Single sign-on with corporate credentials and granular authorization roles ensures easy **access and confidentiality**.

## KEY FEATURES

- Provides complete long-term capital planning Software as a Service
- Standardizes initiative scoring, ranking and financial evaluations
- Translates multi-dimensional analysis into a simple to interpret score
- Enables alignment of corporate strategy with capital investments
- Accommodates your unique initiative scoring methodology
- Allows interactive real time analysis of options and initiatives
- Integrates via API to any financial and project execution system
- Offers enterprise level security and performance
- Delights with a modern and intuitive end-user experience
- Team collaboration and automated workflow

## KEY CUSTOMER BENEFITS

- Eliminated wastage on failed projects (2-4% of capital budget)
- Saved administration effort (40 days per annum)
- Improved the proportion of projects successfully delivered by 5%

## WHAT IS YOUR NEXT STEP?

### CONSIDER THESE QUESTIONS:

- Are you over-reliant on spreadsheets to collate budget submissions?
- Does your enterprise have commonly misunderstood and industry specific needs?
- Are your budget approval processes slow, opaque and frustrating to initiators?
- Have you made the wrong project selections in the past?
- Are you missing out on good ideas?
- Do you need a solution that is directly configurable by the business without reliance on IT?
- Are budgeting decisions too reliant on persuasion and gut-perceptions?
- Is there inconsistency in the preparation of Net Present Value evaluations?
- Do you prefer ready-to-run solutions rather than building your own?



**Schedule a Demo Today!**  
E: [sales@iqxbusiness.com](mailto:sales@iqxbusiness.com)